

Clwyd Pension Fund
Training Plan 2020/21 to 2021/22 - as at 28 February 2022

External /CPF event	Essential or Desirable	Title of session	Training Content	Timescale	Training Length	Audience	Complete
CPF	Essential	Governance considerations - Myners Principles	To include reviewing the effectiveness of the PF Committee	March or June 2022 PFC possibly	Estimated at 20 to 30 mins	Committee, Pensions Board and Officers	
External	Desirable	Good Governance / Cost Transparency	WPP/ Hymans	22nd March 2022	2 hour 30 mins	Committee, Pensions Board and Officers	
External	Desirable	LGC	Investment Seminar (Carden Park)	24 - 25 Mar 2022	2 days (in person)	Committee, Pensions Board and Officers	
CPF	Essential	Communications considerations - the Communications strategy	What's in the Communications Strategy, how it will be delivered and performance measures/assurances.	8th June 2022 at 10am	1 hour 30 mins	Committee, Pensions Board and Officers	
External	Desirable	PLSA	Local Authority Conference 2022	13-15 June 2022	2 days (in person)	Committee, Pensions Board and Officers	
CPF	Essential	Funding considerations - the valuation	Actuarial valuation and Funding Strategy Statement (FSS)	24th August 2022 at 2.30pm	1hour 30 mins	Committee, Pensions Board and Officers	
CPF	Essential	Investment considerations - investment strategy review including asset classes	Setting the strategy and delivery of Investment objectives, including the risk and return characteristics of the asset classes	5th October 2022 at 10am	2hours 30mins	Committee, Pensions Board and Officers	
CPF	Essential	Governance update - Various	- The role and powers of The Pensions Regulator and Codes of Practice - MIFID2 knowledge and skills requirements and the impact on the Fund around investment restrictions - Changes to be introduced as a result of The national SAB good governance project	TBC	Max 2 hours Webex/Teams	Committee, Pensions Board and Officers	
CPF	Essential	Administration considerations - £95k Cap	If applies to Wales, the new £95k cap and the impact on scheme members being given early retirement	TBC	Estimated at 30 mins	Committee, Pensions Board and Officers	
CPF	Essential	Administration considerations - Goodwin Case	Overview of Goodwin court case affecting widowers' pension entitlements retrospectively to 2005	TBC	Estimated at 30 mins	Committee, Pensions Board and Officers	
CPF	Essential	Investment considerations - Private Markets	All aspects of investing in Private Markets (addition to BP)	TBC	2 hours Webex	Committee, Pensions Board and Officers	
External	Desirable	Private Market Allocators/ Active Sustainable Equities	WPP/ Hymans	TBC	2 hour 30 mins	Committee, Pensions Board and Officers	
External	Desirable	Governance & Administration / Roles & Responsibilities	WPP/ Hymans	TBC	2 hour 30 mins	Committee, Pensions Board and Officers	
External	Desirable	Stewardship Code / TCFD Reporting	WPP/ Hymans	TBC	2 hour 30 mins	Committee, Pensions Board and Officers	
External	Desirable	Progress of othe LGPS Pools / Collaboration Opportunities	WPP/ Hymans	TBC	2 hour 30 mins	Committee, Pensions Board and Officers	
Previous events							
External		CIPFA Local Pension Board Seminars	Spring Session	02/04/2020	1 day	Pensions Board	N
External		PLSA Local Authority Conference, Gloucestershire	Various - Held virtually over 5 days	18-20/05/2020	5 days	Committee, Pensions Board and Officers	N
External		SAB Webinar	Streamlining Data, Managing investment risks	01/06/2020	1 hour Webinar	Committee, Pensions Board and Officers	Y
External		CIPFA Local Pension Board Seminars	Annual Event	24/06/2020 - Webex	9.30 - 16.00	Pension Board	Y
External		Responsible Investing & Climate Risk	To frame the Funds response to Climate Risk and Responsible Investing and low carbon investments	25/06/2020	2 hours Webex	Committee, Pensions Board and Officers	Y
External		Room 151	Cost transparency/Stewardship/Green Energy	22/07/2020	2 hour Webinar	Committee, Pensions Board and Officers	Y
CPF		McCloud Reform	Background to the McCloud Reform and the programme of work to be undertaken	05/08/2020	2 hours Webex	Committee, Pensions Board and Officers	Y
CPF		McCloud -Impact for Employers	Specific training for Employers with regard to the impact of McCloud	11/08/2020	2 hours Webex	Officers, McCloud Steering Group (Pension Board and Scheme Member Rep - Committee)	Y
External		CIPFA McCloud Implementation Workshop	Impact on Administration and Members	19/08/2020 Webex	10 -13.00	Committee & Pensions Board	N