

Appendix 1: Options for Charging for Appointeeship. Example fee calculations

- Under options 1 and 2 there is nil charge for individuals who have less than £2,000.00 in capital.
- Under option 3 there is a nil charge for individuals who have less than £6,000.00 in capital, that there be no distinction between community based individuals and those living in residential care, that fees are structured that the highest fee set is double the lowest fee set and there are a reduced number of bands, to simplify the process. Also that Capital disregard for property to apply when calculating capital and an exemption from all Appointeeship fees for individuals who do not have a friend or family member who can act as their Appointee as there is evidence of conflicting interests, suspicions or accusations of abuse.
- The calculations for Option 1 and 2 are worked out based on the fees most commonly charged both other local authorities.
- Charges would be made at the start of the financial year for the year ahead.
- Charges being taken from their Appointeeship held account would ensure that this should not have a detrimental impact on day to day living for the individual.

Option 1: Charging a flat fee pro rate based on capital held.

- Under this option a scale of fees would be defined based only on capital held.

Example fee scale:

Capital of:	Charge per week:	Annual cost:
£0 - £1999	Nil charge	Nil charge
£2000 - £3999	£5.00	£260.00
£4000 - £5999	£7.50	£390.00
£6000 - £7999	£10.00	£520.00
£8000 - £9999	£12.50	£650.00
£10,000 <	£15.00	£780.00

Based on the individuals supported by the Deputyship Team and their capital held in May 2024, the following calculations can be made about the estimated income that the example charges above would generate for the authority.

Capital of:	Charge per week:	Number of individuals:	Estimated Annual Income:
£0 - £1999	Nil charge	22	£0.00
£2000 - £3999	£5.00	18	£4680.00
£4000 - £5999	£7.50	18	£7020.00
£6000 - £7999	£10.00	13	£6760.00
£8000 - £9999	£12.50	22	£14,300.00
£10,000 <	£15.00	137	£106,860.00
Total estimated annual income for OPTION 1		230	£139,620.00

Option 2: Charging a flat rate fee based on circumstances.

- Under this option, the individual is charged a flat rate based on whether the individual lives in residential care or in the community, and then in addition to support affordability the fees differ based on the capital held.

Example fees:

	Capital < £1999	Capital £2000 - £5999	Capital £6000 - £9999	Capital £10,000 <
Community	Nil charge	£10.00 per week	£12.50 per week	£15.00 per week
Residential Care	Nil charge	£5.00 per week	£7.50 per week	£10.00 per week

Based on the individuals supported by the Deputyship Team and their capital held in May 2024, the following calculations can be made about the estimated income that the example charges above would generate for the authority.

Living in the community with capital of:	Charge per week:	Number of individuals:	Estimated Annual Income:
£0 - £1999	Nil charge	18	£0.00
£2000 - £5999	£10.00 per week	25	£13,000.00
£6000 - £9999	£12.50 per week	27	£17,550.00
£10,000 <	£15.00 per week	98	£76,440.00
Total		168	£106,990.00
Living in the residential care with capital of:	Charge per week:	Number of individuals:	Estimated Annual Income:
£0 - £1999	Nil charge	4	£0.00
£2000 - £5999	£5.00 per week	11	£2,860.00
£6000 - £9999	£7.50 per week	8	£3,120.00
£10,000 <	£10.00 per week	39	£20,280.00
Total		62	£26,260.00
Total estimated annual income for OPTION 2		230	£133,250.00

Option 3: to be calculated