

North Wales Growth Deal

2021-22 Quarter 1

(April to June 2021)

Performance Report



Bwrdd Uchelgais Economaidd Gogledd Cymru
North Wales Economic Ambition Board



Llywodraeth Cymru
Welsh Government



UK Government
Llywodraeth y DU

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This quarter saw the first **Outline Business Case (OBC)** considered and approved by the **North Wales Economic Ambition Board** and the assurance process for the project has since been approved by Welsh Government. The Morlais tidal energy project, run by Anglesey social enterprise, Menter Môn will now move to the next phase and submit a Full Business Case for consideration once the consenting process has been completed.

Two further Outline Business Cases: the Glynllifon Rural Economy Hub, led by Grŵp Llandrillo Menai, and the Digital Signal Processing Centre led by Bangor University, **have started the approval process.** Both have completed their independent Gateway Reviews and are scheduled to be presented to the North Wales Economic Ambition Board in July. This demonstrates the significant progress since the signing of the Final Deal with Government partners in December 2020.

However, we must also note that some of our original project development timescales, as set out in the final deal agreement, have slipped. This is primarily due the **business case development process and our internal assurance and approvals process taking longer than originally estimated.** The process we follow is robust and in-line with the relevant guidance and will ultimately ensure that only business cases of the highest quality are approved to deliver for North Wales.

The **Portfolio Management team further strengthened during this quarter**, with Sara Jones joining us as Procurement and Social Value Manager, Thomas Boome as Land and Property Project Manager, Catherine Evans as Digital Project Officer, Cath Morris-Roberts as the Skills and Employability Project Manager and Angharad Elin Evans as the Skills and Employability Graduate Project Manager.



A number of procurement activities have been completed to support the work of the team.

- We have welcomed a new strategic communications partner, Ateb Cymru, who have been appointed to support our communications and marketing activities.
- While Hatch Regeneris are appointed to provide general business case consultancy to the Portfolio Management Office.
- We also commissioned Wavehill to support the development of an economic case for the Smart Local Energy project
- Additionally, Real Wireless to deliver a scoping study to support the Connected Corridors project within the Digital Programme.

In May we welcomed a visit from the **Parliamentary Under Secretary of State for Wales, Minister David T.C. Davies MP** and members of his team. It was the first face to face visit for the Minister since the easing of Covid rules. The Minister had the opportunity to visit a couple of Growth Deal project sites and meet key stakeholders.

Councillor Dyfrig Siencyn and I also met with the newly appointed **Minister for Economy, Vaughan Gething, MS** and the newly appointed **Minister for Rural Affairs and North Wales, Lesley Griffiths, MS** to update them on the Growth Deal and the wider opportunities for the economy in North Wales.

Finally, the North Wales Economic Ambition Board **held its Annual General Meeting on 18th June** with Councillor Dyfrig Siencyn confirmed as Chair and Councillor Mark Pritchard confirmed as Vice-Chair for the 2021-22 year.

Alwen Williams
Alwen Williams, Portfolio Director

Themes	RAG Status	Commentary
Portfolio Business Case	Green	The Portfolio Business Case was approved as part of the Final Deal Agreement in December 2020. The business case is to be updated annually, with the first update scheduled for August 2021. Work has now commenced on the annual update with the updated business case scheduled for consideration by the North Wales Economic Ambition Board (hereafter referred to as "Economic Ambition Board" or "the Board") in September.
Delivery Pipeline	Yellow	The timetable for development of project business cases has slipped with a number of projects now forecasting delays of 3-6 months. This is primarily due to the business case development process, assurance and approvals process taking longer than originally forecast and is not considered a significant risk to the delivery of the Growth Deal. The Portfolio Management Office has put in place a robust assurance process to ensure business cases are of the required standard and as a result the improved quality of business cases will benefit the region in the longer term providing greater certainty on costs and benefits.
Governance	Green	The Portfolio, Programme and Project Management Framework is now established with the Portfolio Board and five Programme Boards in operation. Governance Agreement 2 was approved by all partners in December 2020. The Conflicts of Interest process has been rolled out to the Business Delivery Board, Portfolio Board and Programme Boards and is currently being rolled out to Project Boards.
Assurance	Green	The agreed assurance process between the NWEAB, UK Government and Welsh Government is working well. Three projects have now completed Gateway 2 reviews including the Morlais project, the Digital Signal Processing Centre project and the Glynllifon Rural Economy Hub project.
Resource and Capacity	Yellow	Only two posts remain vacant in the Portfolio Management Office and these posts are currently being advertised (July 2021). While capacity within the Portfolio Management Office has been significantly improved, the capacity of the wider NWEAB partnership to support the various programmes and projects is area of concern due to the volume of work associated with the Growth Deal.
Finance	Green	The Grant Offer Letter has been received and signed and the first tranche of funding (£16million) was received in March 2021. As no projects have reached Full Business Case stage yet, the only expenditure to date relates to the drawdown against the 1.5% allocation for Portfolio Management Office costs. The Portfolio Management Office is working with UK Government and Welsh Government to understand the implications of the announcement made by UK Government Treasury in the autumn budget statement that they are accelerating funding for the North Wales Growth Deal over 10 rather than 15 years.
Risk	Yellow	The overall risk profile of the Growth Deal is stable, however the risk on affordability has increased as construction costs have increased significantly in recent months. This is impacting on other City and Growth Deals and is being kept under review. There remain some significant risks associated with a couple of individual projects and securing the required private sector investment in the Growth Deal.
Monitoring and Evaluation	Yellow	A revised Monitoring and Evaluation Plan will be submitted to UK Government and Welsh Government as part of the annual update of the portfolio business case and in line with the updated Benefits Realisation Plan.
Communication and Engagement	Green	Work continues on the development of a new brand and website with our digital creative agency partner Tinit. A new strategic communications partner, Ateb Cymru has been appointed to support the work of the Economic Ambition Board.

- Delivering to plan with no issues to address (no action required)
- Delivery slightly behind schedule and/or minor/moderate issues to address (management action in place)
- Delivery significantly behind schedule and/or significant issues to address (urgent action required)

Digital Programme:

Programme Aim	Job Creation Target	GVA Investment Target	Total Investment Target
Deliver the step change in digital connectivity needed to ensure North Wales is able to satisfy user demand, maintain pace with the rest of the UK, unlock the potential of priority sectors and sites and underpin a flourishing innovation ecosystem.	380	£158m	£41.7m

RAG Status	Programme Manager Commentary
	<ul style="list-style-type: none"> Resources to support the Digital Programme are now in place with a Digital Project Manager and a Digital Project Officer in post. An Outline Business Cases has been prepared for the Digital Signal Processing Centre, with a Gateway Review undertaken this quarter with outcome of Amber-Green (second highest rating of assurance). Project Boards are now in place for three projects with the remaining two to be established in Quarter 2 and Quarter 3. Delivery of Outline business cases for Last Few % and Connected Corridors projects has been slightly delayed. The Connected Corridors project board identified a requirement to undertaking further scoping work on the project to support the development of the business case. Last few % project Outline Business Case will now be completed when outcome of recently announced Welsh Government 'Open Market Review' of broadband deployment is available in Quarter 3.



Mark Pritchard
Lead Member



Steve Bayley
Senior Responsible Owner



Stuart Whitfield
Programme Manager

- Delivering to plan with no issues to address (no action required)
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Project (Project Sponsor)	Project Stage	Key Milestones (this quarter)	Key Milestones (next quarter)	RAG Status	RAG rationale
Digital Signalling Processing Centre Bangor University	Outline Business Case ready	<ul style="list-style-type: none"> Gateway Review completed Business Delivery Board, Programme Board reviews completed Portfolio Management Office review of the business case completed 	<ul style="list-style-type: none"> Complete the approval process: NWEAB consideration of the OBC in July. Initiation of first phase of procurement Full Business Case development 		<ul style="list-style-type: none"> Extensive review of OBC has refined the plan for the project and a clearer procurement route has been identified. No issues affecting completion of Full Business Case as scheduled.
Connecting the last few % North Wales Economic Ambition Board	Developing the Outline Business Case	<ul style="list-style-type: none"> A range of commercial and technical options have been identified Project board membership increased and broadened with new members from private and third sector 	<ul style="list-style-type: none"> Outline Business Case drafted Gateway Review Programme Board and Business Delivery Board reviews Appoint Deputy Senior Responsible Owner 		<ul style="list-style-type: none"> Delay to business case development due to need to assess outcome of WG Open Market review in Q2
Connected Corridor North Wales Economic Ambition Board	Developing the Strategic Outline Case	<ul style="list-style-type: none"> Completion of a Scoping Study to refine Strategic Outline Case Deputy project Senior Responsible Owner appointed 	<ul style="list-style-type: none"> Outline Business Case drafted Programme Board and Business Delivery Board reviews 		<ul style="list-style-type: none"> Delay to business case development due to need to conduct further scoping work for Strategic Outline Case
Full Fibre at Key Sites North Wales Economic Ambition Board	Developing the Strategic Outline Case	<ul style="list-style-type: none"> Not applicable 	<ul style="list-style-type: none"> Establish the project board and appoint Senior Responsible Owner Develop Strategic Outline Case 		<ul style="list-style-type: none"> Business case development pushed back to allow programme capacity to focus on initial two projects
Connected Campuses North Wales Economic Ambition Board	Developing the Strategic Outline Case	<ul style="list-style-type: none"> Not applicable 	<ul style="list-style-type: none"> Establish the project board and appoint Senior Responsible Owner Develop Strategic Outline Case 		<ul style="list-style-type: none"> Business case development pushed back to allow programme capacity to focus on initial two projects

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Low Carbon Energy Programme:

Programme Aim	Job Creation Target	GVA Investment Target	Total Investment Target
To unlock the economic benefits of transformational low carbon energy projects and position North Wales as a leading UK location for low carbon energy generation, innovation and supply chain investment.	980	£530m	£668.5m

RAG Status	Programme Manager Commentary
	<ul style="list-style-type: none"> • Good progress made in establishing project governance arrangements across the programme. • Morlais Full Business Case under development following approval of the Outline Business Case. Full Business Case assurance and review schedule agreed with Menter Mon with funding decision scheduled from the NWEAB on 10th December • Low Carbon Energy Centre of Excellence Outline Business Case under development and running 3-6 months behind schedule • Development of Smart Local Energy Project Strategic Outline Case on track with consultant support successfully procured • Transport Decarbonisation Strategic Outline Case drafted with slight delays to Outline Business Case delivery expected as the Project Board to progress discussions regarding coordination between Holyhead and Deeside Hubs and the role of hydrogen in supporting regional decarbonisation.



Cllr Linos Medi
Lead Member



Dylan Williams
Senior Responsible Owner



Henry Aron
Programme Manager

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Project (Project Sponsor)	Project Stage	Key Milestones (this quarter)	Key Milestones (next quarter)	RAG Status	RAG rationale
Morlais Menter Môn	Project is developing the Full Business Case (FBC)	<ul style="list-style-type: none"> Outline Business Case (OBC) approved by the NWEAB on the 14th May and assurance process subsequently approved by Welsh Government Good progress made in addressing the recommendations from the gateway review Supply chain and skills working groups established Berth reallocation process completed with seven turbine developers assigned berths in the demonstration zone 	<ul style="list-style-type: none"> Develop Full Business Case (FBC) Prepare funding agreement and draft contract Project consent decisions expected in October 2021 Menter Môn to complete procurement of civils and drilling contractors 		<ul style="list-style-type: none"> 3-6 months behind baseline schedule Key risks & issues associated with consenting and Government revenue support mechanisms for tidal energy being managed by project board
Transport Decarbonisation North Wales Economic Ambition Board	Project is developing the Strategic Outline Case (SOC)	<ul style="list-style-type: none"> Senior Responsible Owner (SRO) and Project Manager in place. Inaugural Project Board meeting scheduled for July Draft Deeside Hydrogen Hub Strategic Outline Case produced by Jacobs Discussions with Menter Môn and Welsh & UK Government regarding potential coordination between Holyhead and Deeside projects Draft report into wider regional opportunities resulting from the development of hydrogen hubs developed by Element Energy. 	<ul style="list-style-type: none"> Inaugural meeting of the Project Board in July Project Board to consider coordination between Holyhead and Deeside Hubs and the role of hydrogen in supporting regional decarbonisation Project Board to oversee completion of the Strategic Outline Case and progression of the Outline Business Case 		<ul style="list-style-type: none"> 1-3 months behind baseline schedule for Outline Business Case development Strategic decisions required from project board regarding the integration / coordination between proposed hydrogen hubs

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Project (Project Sponsor)	Project Stage	Key Milestones (this quarter)	Key Milestones (next quarter)	RAG Status	RAG rationale
Low Carbon Centre of Excellence Bangor University	Project is developing the Strategic Outline Case (SOC)	<ul style="list-style-type: none"> Development of Outline Business Case progressing Internal workshops held to develop the scope of the project and the project risk register Plans in place to establish an industrial advisory board to support project delivery 	<ul style="list-style-type: none"> Continue Outline Business Case development process including business case workshops Arrange Gateway 2 Review and confirm Outline Business Case delivery schedule 		<ul style="list-style-type: none"> 1-3 months behind baseline schedule for Outline Business Case development Project delivery schedule to be developed (eg. consenting, procurement & construction)
Smart Local Energy North Wales Economic Ambition Board	Project is developing the Strategic Outline Case (SOC)	<ul style="list-style-type: none"> Senior Responsible Owner (SRO) appointed and Project Board established. Stakeholder analysis and risk workshops delivered. Strategic case drafted. Consultant appointed to assist with the economic case. Community Renewal Fund applications for feasibility studies into smart energy systems submitted via Isle of Anglesey, Denbighshire, Wrexham and Gwynedd Councils. Draft Pen Llyn Multi vector study report received from Aquatera 	<ul style="list-style-type: none"> Completion of draft Strategic Outline Case and if necessary, schedule Gateway 1 Review Share finalised Pen Llyn Multi vector study with key stakeholders and plan next steps based on report recommendations. Commence delivery of Community Renewal Fund projects (if successful) 		<ul style="list-style-type: none"> Project on track with no significant risks / issues
Trawsfynydd Power Station Cwmni Eginio	Project business case process expected to commence in 2022	<ul style="list-style-type: none"> Establishment of Cwmni Eginio announced by Welsh Government 1st October 2020. Company was incorporated and registered in June 2021 Economic impact assessment of siting of a Small or Advanced Modular Reactor at Trawsfynydd completed Portfolio Management Office representative attending the Welsh Government Trawsfynydd Programme Board 	<ul style="list-style-type: none"> Appointment of Cwmni Eginio CEO and the development of project work plan Engagement between Cwmni Eginio and Portfolio Management Office regarding project business case development schedule and objectives for Growth Deal funding Benefits Realisation workshops 		<ul style="list-style-type: none"> Project on track against indicative high-level schedule agreed with Welsh Government Delays in appointing Cwmni Eginio personnel could impact development of project business case

Land and Property Programme:

Programme Aim	Job Creation Target	GVA Investment Target	Total Investment Target
To address the shortage of suitable land and properties for business growth and to bring forward sites for housing development. To deliver improvements that stimulate investment in sites and premises in the Port of Holyhead and the wider region. Enables other programmes by ensuring the right land and property infrastructure is available.	2,280	£1.29bn	£355.4m

RAG Status	Programme Manager Commentary
	<ul style="list-style-type: none"> The Economic Ambition Board’s position statement on reductions in operational and embodied carbon and bio-diversity enhancement is being assessed for the impact on projects. A Project Board is in the course of being established for the Western Gateway, Wrexham with Wrexham Borough Council and Welsh Government Highways. Warren Hall, Broughton will require a revised Statement of Common Ground for submission into the Local Development Plan Examination in Public. A project team is being established to assess whether the Key Strategic Site, Bodelwyddan is viable and deliverable in light of possible changes to the Local Development Plan policy for the site. The draft Outline Business Case for the former North Wales Hospital, Denbigh is in the process of being drafted. Parc Bryn Cegin, Bangor project is to be developed by the Portfolio Management Office in line with the Economic Ambition Board’s position on climate change and biodiversity. A team of officers to develop the linked business case for the land reclamation and the breakwater refurbishment at Holyhead harbour is being established.



Cllr Hugh Evans
Lead Member



Andrew Farrow
Senior Responsible Owner



David Mathews
Programme Manager

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Project (Project Sponsor)	Project Stage	Key Milestones (this quarter)	Key Milestones (next quarter)	RAG Status	RAG rationale
Western Gateway, Wrexham North Wales Economic Ambition Board	Project is developing the Strategic Outline Case (SOC)	<ul style="list-style-type: none"> Project Team evolving into a formal Project Board. Welsh Government (WG) A483 Junction Improvement Project Director included in the team. Development dependencies, issues, constraints and indicative timelines assessed. 	<ul style="list-style-type: none"> Appoint a Senior Responsible Owner (SRO). Project Board established and membership strengthened. Agree outline programme of works. Identify revenue funding sources to support development. 		<ul style="list-style-type: none"> The Local Development Plan adoption scheduled for late 2021 and the A483 junction upgrade programme will dictate timescales for project delivery.
Warren Hall, Broughton North Wales Economic Ambition Board	Project is developing the Strategic Outline Case (SOC)	<ul style="list-style-type: none"> Local Development Plan (LDP) Examination in Public (EiP) commenced Airbus' Hawarden Airfield Safety Case raised in the EiP. Dialogue with Airbus, Welsh Government, Flintshire Council and Portfolio Management Office is ongoing on impact of safety case onto the proposed development. 	<ul style="list-style-type: none"> Airbus' Hawarden Airfield Safety case impact finalised. Revised Statement of Common Grounds submitted to the Examination in Public 		<ul style="list-style-type: none"> The Local Development Plan Adoption timescale is scheduled for late 2021.
Key Strategic Site Bodelwyddan North Wales Economic Ambition Board	Project is developing the Strategic Outline Case (SOC)	<ul style="list-style-type: none"> Outline planning consent lapsed in March 2021 and the developer withdrew from the project. Dialogue with Local Planning Authority for the scope of the possible project allowing for the evidence being collected for Local Development Plan review 	<ul style="list-style-type: none"> Meetings to review project in light of probable change in Local Development Plan policy. Review development assumptions and indicative costs to assess deliverability/ viability. 		<ul style="list-style-type: none"> Current Local Development Plan policy to be reviewed by 2023 and new policy adopted. Scope of project likely to be substantially changed. Development viability a concern

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Project (Project Sponsor)	Project Stage	Key Milestones (this quarter)	Key Milestones (next quarter)	RAG Status	RAG rationale
Former North Wales Hospital, Denbigh North Wales Economic Ambition Board	Project is developing the Outline Business Case (OBC)	<ul style="list-style-type: none"> Outline Project Business Case is being drafted Green Recovery Initiative Funding secured to provide additional substation on site Heads of Terms for intervention funding in negotiation. Planning application biodiversity case being finalised by development partner. 	<ul style="list-style-type: none"> Planning application considered at Planning Committee Draft Outline business case issued. Business case development workshops completed and Gateway 2 Review scheduled. 		<ul style="list-style-type: none"> Uncertainty on development cost and level of site contamination. Planning consents, phasing, S106 agreement, funding, business case, transfer of title to be approved.
Parc Bryn Cegin, Bangor North Wales Economic Ambition Board	Project is developing the Strategic Outline Case (SOC)	<ul style="list-style-type: none"> Proposed development by private sector for advance employment premises considered but did not meet board's aspirations on climate change and biodiversity. 	<ul style="list-style-type: none"> Agree with Welsh Government the scope of a project for the delivery of a new low carbon employment premises to meet the board's position statement on low carbon. 		<ul style="list-style-type: none"> Delivery of original scope of will be subject to availability of sufficient funding and agreeing a specification for a low carbon employment unit.
Holyhead Gateway Stena Line	Project is developing the Strategic Outline Case (SOC)	<ul style="list-style-type: none"> A draft outline business case for the breakwater refurbishment is being developed. A team of officers to develop a business case to take forward funding options to deliver both the land reclamation and the breakwater safeguarding including Stena, Welsh Government, Isle of Anglesey County Council and the Portfolio Management Office. 	<ul style="list-style-type: none"> Develop the Strategic Outline Case for the investment into the port for both land reclamation and the breakwater refurbishment. Scope out funding options to deliver the linked breakwater and land reclamation. Consenting process for the breakwater refurbishment to commence. 		<ul style="list-style-type: none"> Funding to deliver the scope of the project is substantial. Business case to justify investment and deliver outputs Robust commercial case is subject to many dependencies.

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Agrifood and Tourism Programme:

Programme Aim	Job Creation Target	GVA Investment Target	Total Investment Target
To build a more sustainable, vibrant and resilient foundation economy in the region, optimising opportunities for employment and prosperity through our environment and landscape.	380	£281m	£41.3m

RAG Status	Programme Manager Commentary
	<ul style="list-style-type: none"> Project managers in place for the Glynllifon Rural Economy Hub, Llysfasi Net Zero Farm and the Tourism Talent Network Workshops completed for the Glynllifon Rural Economy Hub and underway for the Llysfasi Net Zero Farm Outline business case drafted for the Glynllifon Rural Economy Hub and underway for the Llysfasi Net Zero Farm The Whole System Business Research & Innovation for Decarbonisation (WBRID) business innovation competition with Coleg Cambria Llysfasi has provided a solid foundation for the Net Zero Farm project. Progress on match funding bids in support of the Tourism Talent Network through the Welsh Government 21st Century Schools programme and the UK Community Renewal Fund.



Cllr Charlie McCoubrey
Lead Member



Jane Richardson
Senior Responsible Owner



Robyn Lovelock
Programme Manager

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Project (Project Sponsor)	Project Stage	Key Milestones (this quarter)	Key Milestones (next quarter)	RAG Status	RAG rationale
Glynllifon Rural Economy Hub Grŵp Llandrillo Menai	Outline Business Case (OBC) ready for Economic Ambition Board decision	<ul style="list-style-type: none"> Draft Outline Business Case reviewed by Portfolio Management Office and Business Delivery Board Gateway 2 review completed with Amber rating due to project needing to secure planning permission. Commitment secured from Grŵp Llandrillo Menai to invest in the enabling Infrastructure and Ecology Analysis to mitigate the planning risk. 	<ul style="list-style-type: none"> Complete the approval process – Economic Ambition Board consideration of the Outline Business Case in July 2021. Identification of ‘preferred location and access’ from options appraisal. In principle views on preferred location and access option. Intermediate outcomes of ongoing environmental reports 		<ul style="list-style-type: none"> Business case development is running behind original schedule. Planning permission to be secured.
Llysfasi Net Zero Farm Coleg Cambria	Project is developing the Outline Business Case (OBC)	<ul style="list-style-type: none"> Project Manager appointed and trained in Better Business Case approach Stakeholder engagement and business case workshops 	<ul style="list-style-type: none"> Deliver business case workshops Draft Outline Business Case Prepare for Gateway 2 review and approval process 		<ul style="list-style-type: none"> Business case development is running behind original schedule. No other issues.
Tourism Talent Network Grŵp Llandrillo Menai	Project is developing the Strategic Outline Case (SOC)	<ul style="list-style-type: none"> Collaborative presentation to UK Government Minister with business leaders Precursor UK Community Renewal Fund bid submitted for Innovation Spoke in Llandudno and project enabling resources Project Manager appointed 	<ul style="list-style-type: none"> COVID-related review of ‘spoke’ element with view to expanding partners 21st Century Schools bid under development for Hub element 		<ul style="list-style-type: none"> Private sector role needs development given COVID sector pressures Multiple related bids being managed for success

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Innovation in High Value Manufacturing Programme:

Programme Aim	Job Creation Target	GVA Investment Target	Total Investment Target
To consolidate North Wales position as a powerful and innovative high value manufacturing cluster, building on existing specialisms and leading expertise to create a higher value, more diverse economic base that supports the transition to a low carbon economy.	180	£114m	£39.5m

RAG Status	Programme Manager Commentary
	<ul style="list-style-type: none"> Project managers in place for the Enterprise Engineering and Optics Centre and Centre for Environmental Biotechnology Business case development workshops completed for the Glyndwr Enterprise Engineering and Optics Centre and underway for the Bangor Centre for Environmental Biotechnology Outline business case drafted for the Glyndwr Enterprise Engineering and Optics Centre, pending reviews and approval The Bangor Centre for Environmental Biotechnology project is working on refining project scope in line with emerging regional and national biotechnology priorities.



Cllr Dyfrig Siencyn
Lead Member



Paul Bevan
Senior Responsible Owner

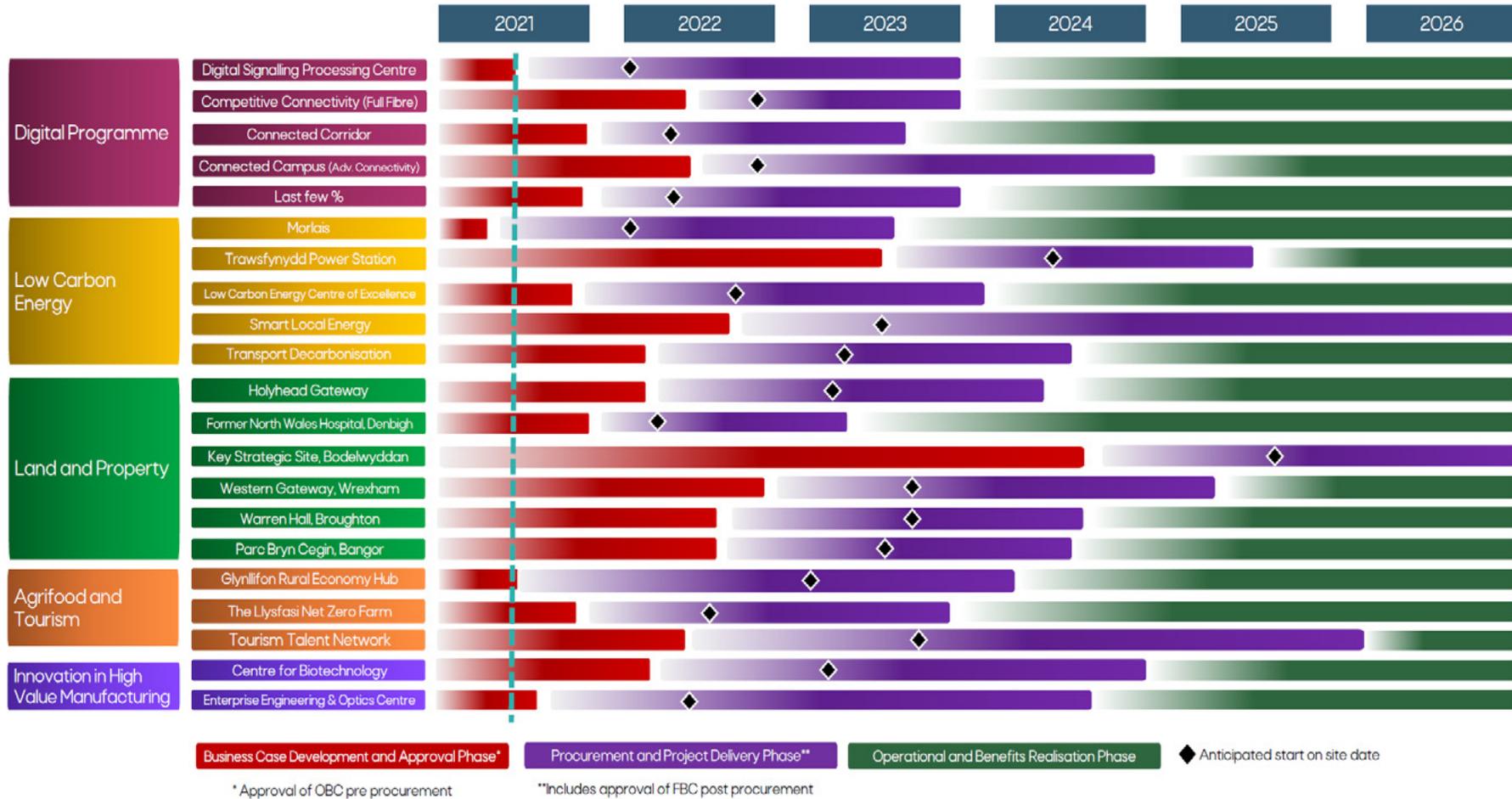


Robyn Lovelock
Programme Manager

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Project (Project Sponsor)	Project Stage	Key Milestones (this quarter)	Key Milestones (next quarter)	RAG Status	RAG rationale
Enterprise Engineering and Optics Centre Glyndwr University	Project is developing the Outline Business Case (OBC)	<ul style="list-style-type: none"> Business case workshops completed Draft Outline Business Case reviewed by Portfolio Management Office Gateway 2 Review planning and preparations complete 	<ul style="list-style-type: none"> Gateway 2 Review Final Outline Business Case review by Portfolio Management Office Complete the approval process - Economic Ambition Board consideration of the Outline Business Case in September 2021. 		<ul style="list-style-type: none"> Business case development is running behind original schedule. Risk register under development
Centre for Environmental Biotechnology Bangor University	Project is developing the Strategic Outline Case (SOC)	<ul style="list-style-type: none"> Project Board in place and meeting regularly Workshop 1 completed effectively On-going internal discussions to narrow project scope in line with emerging regional/national biotechnology priorities 	<ul style="list-style-type: none"> Continued stakeholder engagement Draft Strategic Outline Case Prepare for Gateway 1 review Deliver business case workshops 		<ul style="list-style-type: none"> Project board actively engaged and Project Manager driving project development Further work required to define project scope, leading to minor delay

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		Portfolio Business Case 2020 Targets			Approved Project Business Case Targets				Difference		
		GVA (£M)	Jobs Created	(£M) Total Investment*	OBC/FBC**	GVA (£M)	Jobs Created	(£M) Total Investment*	GVA (£M)	Jobs Created	(£M) Total Investment*
Digital	Digital Signal Processing Centre (DSP)	50	80	73	n/a	n/a	n/a	n/a	n/a	n/a	n/a
	Connecting the last few %	35	150	4	n/a	n/a	n/a	n/a	n/a	n/a	n/a
	Connected Corridor	25	0	2.2	n/a	n/a	n/a	n/a	n/a	n/a	n/a
	Full fibre at Key Sites	20	120	7.2	n/a	n/a	n/a	n/a	n/a	n/a	n/a
	Connected Campuses	35	0	21	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Low Carbon Energy	Morlais	50	100	36	OBC	79	210	34	+29	+110	- 2
	Transport Decarbonisation	60	90	28.6	n/a	n/a	n/a	n/a	n/a	n/a	n/a
	Low Carbon Energy Centre of Excellence	20	20	97.7	n/a	n/a	n/a	n/a	n/a	n/a	n/a
	Smart Local Energy	120	180	106.2	n/a	n/a	n/a	n/a	n/a	n/a	n/a
	Trawsfynydd Power Station	230	510	400	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Land and Property	Western Gateway, Wrexham	220	360	43.4	n/a	n/a	n/a	n/a	n/a	n/a	n/a
	Warren Hall, Broughton	235	440	70	n/a	n/a	n/a	n/a	n/a	n/a	n/a
	Key Strategic Site, Bodelwyddan	125	250	82	n/a	n/a	n/a	n/a	n/a	n/a	n/a
	Former North Wales Hospital, Denbigh	20	50	74	n/a	n/a	n/a	n/a	n/a	n/a	n/a
	Parc Bryn Cegin, Bangor	30	50	6	n/a	n/a	n/a	n/a	n/a	n/a	n/a
	Holyhead Gateway	545	930	80	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Agrifood and Tourism	Glynllifon Rural Economy Hub	25	40	13	n/a	n/a	n/a	n/a	n/a	n/a	n/a
	Llysfasi Net Zero Farm	215	310	15.4	n/a	n/a	n/a	n/a	n/a	n/a	n/a
	Tourism Talent Network	20	0	12.9	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Innovation in High Value Manufacturing	Enterprise Engineering and Optics Centre	45	70	29.9	n/a	n/a	n/a	n/a	n/a	n/a	n/a
	Centre for Environmental Biotechnology	60	90	9.6	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Growth Deal Portfolio Total		2,185	3,830	1,146	1 OBC	79	210	34	+29	+110	- 2

* Total investment includes 1.5% Portfolio Management Office costs

** OBC - Outline Business Case, FBC - Full Business Case

Programme	Project	Project Sponsor	2012/22 £m	2022/23 £m	2023/34 £m	2024/25 £m	2025/26 £m	Total £m
Digital	Digital Signal Processing Centre	Bangor University	1.72	0.99	0.25	0.00	0.00	2.96
	Connecting the Last Few %	North Wales Economic Ambition Board	0.99	2.95	0.00	0.00	0.00	3.94
	Connected Corridor	North Wales Economic Ambition Board	0.99	1.18	0.00	0.00	0.00	2.17
	Full Fibre at Key Sites	North Wales Economic Ambition Board	0.00	3.45	3.25	0.00	0.00	6.70
	Connected Campuses	North Wales Economic Ambition Board	0.00	3.94	5.90	5.91	4.93	20.68
Low Carbon Energy	Morlais	Menter Môn	2.46	4.93	1.48	0.00	0.00	8.87
	Transport Decarbonisation	North Wales Economic Ambition Board	1.97	3.94	7.88	7.88	4.93	11.23
	Low Carbon Energy Centre of Excellence	Bangor University	0.00	4.74	6.71	5.23	4.00	20.68
	Smart Local Energy	North Wales Economic Ambition Board	0.00	3.94	7.88	7.88	4.93	24.63
	Trawsfynydd Power Station	Cwmni Eginio	0.00	4.92	9.85	4.93	0.00	19.70
Land and Property	Western Gateway, Wrexham	North Wales Economic Ambition Board	0.00	4.03	4.93	0.00	0.00	8.96
	Warren Hall, Broughton	North Wales Economic Ambition Board	0.00	0.49	0.99	5.91	7.38	14.77
	Key Strategic Site, Bodelwyddan	North Wales Economic Ambition Board	0.49	0.99	5.41	2.96	0.00	9.85
	Former North Wales Hospital, Denbigh	North Wales Economic Ambition Board	0.99	0.99	0.98	0.98	0.00	3.94
	Parc Bryn Cegin, Bangor	North Wales Economic Ambition Board	0.25	2.7	2.96	0.00	0.00	5.91
	Holyhead Gateway	Stenaline	0.00	11.331	13.78	9.36	0.00	34.47
Agrifood and Tourism	Glynllifon Rural Economy Hub	Grŵp Llandrillo Menai	0.49	4.68	4.68	0.00	0.00	9.85
	Llysfasi Net Zero Farm	Coleg Cambria	0.00	4.92	4.68	0.00	0.00	9.85
	Tourism Talent Network	Grŵp Llandrillo Menai	0.00	1.48	1.48	1.47	0.00	4.43
Innovation in High Value Manufacturing	Enterprise Engineering and Optics Centre	Glyndwr University	8.28	1.57	0.00	0.00	0.00	9.85
	Centre for Environmental Biotechnology	Bangor University	0.00	1.48	1.48	0.00	0.00	2.96
Portfolio Management Office Costs (1.5%)								3.60
Total								240.00

Programme	Project	Project Sponsor	Profile 21/22 (£m)	Actual YTD (£m)	Variance (£m)*	Rationale
Digital	Digital Signal Processing Centre	Bangor University	1.72	0.00	-1.72	No Full Business Cases have been approved: expenditure needs to be updated in line with revised timescales.
	Connecting the Last Few %	North Wales Economic Ambition Board	0.99	0.00	-0.99	
	Connected Corridor	North Wales Economic Ambition Board	0.99	0.00	-0.99	
	Full Fibre at Key Sites	North Wales Economic Ambition Board	0.00	0.00	0.00	
	Connected Campuses	North Wales Economic Ambition Board	0.00	0.00	0.00	
Low Carbon Energy	Morlais	Menter Môn	2.46	0.00	-2.46	No Full Business Cases have been approved: expenditure needs to be updated in line with revised timescales.
	Transport Decarbonisation	North Wales Economic Ambition Board	1.97	0.00	-1.97	
	Low Carbon Energy Centre of Excellence	Bangor University	0.00	0.00	0.00	
	Smart Local Energy	North Wales Economic Ambition Board	0.00	0.00	0.00	
	Trawsfynydd Power Station	Cwmni Eginio	0.00	0.00	0.00	
Land and Property	Western Gateway, Wrexham	North Wales Economic Ambition Board	0.00	0.00	0.00	No Full Business Cases have been approved: expenditure needs to be updated in line with revised timescales.
	Warren Hall, Broughton	North Wales Economic Ambition Board	0.00	0.00	0.00	
	Key Strategic Site, Bodelwyddan	North Wales Economic Ambition Board	0.49	0.00	-0.49	
	Former North Wales Hospital, Denbigh	North Wales Economic Ambition Board	0.99	0.00	-0.99	
	Parc Bryn Cegin, Bangor	North Wales Economic Ambition Board	0.25	0.00	-0.25	
	Holyhead Gateway	Stenaline	0.00	0.00	0.00	
Agrifood and Tourism	Glynllifon Rural Economy Hub	Grŵp Llandrillo Menai	0.49	0.00	-0.49	No Full Business Cases have been approved: expenditure needs to be updated in line with revised timescales.
	Llysfasi Net Zero Farm	Coleg Cambria	0.00	0.00	0.00	
	Tourism Talent Network	Grwp Llandrillo Menai	0.00	0.00	0.00	
Innovation in High Value Manufacturing	Enterprise Engineering and Optics Centre	Glyndwr University	8.28	0.00	-8.28	No Full Business Cases have been approved: expenditure needs to be updated in line with revised timescales.
	Centre for Environmental Biotechnology	Bangor University	0.00	0.00	0.00	
Portfolio Management Office Costs (1.5%)			0.384	0.058	-0.326	Expenditure in line with budget
Total			19.014	0.058	-18.956	See above

* Variance is the difference between the planned profile and the Actual Year to Date (YTD) expenditure. YTD figures up to end of June 2021.

Programme	Project	Sponsor	Summary
Digital	Digital Signal Processing Centre (DSP)	Bangor University	The project will allow the DSP Centre to expand its presence and remit, integrating fully with the National Strategy Project (NSP) and enable the scaling of key assets including a 5G testbed, research capacity and state-of-the-art equipment.
	Connecting the last few %	Economic Ambition Board	The project will accelerate the development of infrastructure for 19 key regional economic sites.
	Connected Corridor	Economic Ambition Board	This project targets universal superfast coverage across North Wales, which have yet to be served by other means and cannot obtain speeds of at least 30Mbps (download).
	Full Fibre at key sites	Economic Ambition Board	This project will deliver full fibre connectivity (gigabit capable) to 28 key business sites across North Wales.
	Connected Campuses	Economic Ambition Board	To introduce high bandwidth mobile coverage on transport networks (road & rail) with deployment in step with or in advance of UK Government 2027 target for 5G coverage. Delivery of coverage to include A55, A483 and A5.
Low Carbon Energy	Morlais	Menter Môn	Investing in the infrastructure that connects the Morlais Zone with the electricity grid system, and preparing the site for private sector developers who will lease parts of the zone for deploying their tidal energy technologies.
	Transport Decarbonisation	Economic Ambition Board	Support delivery of a demonstrator project involving the production of green hydrogen from low carbon energy sources and its use within regional transport networks.
	Low Carbon Energy Centre of Excellence	Bangor University	Investing in the development of facilities at Bangor University and Menai Science Park, enhancing the North Wales and UK capabilities for innovation in low carbon energy and related areas, helping to create the conditions for new inward investment and business growth in the low carbon energy supply chain in North Wales.
	Smart Local Energy	Economic Ambition Board	To help achieve renewable energy, decarbonisation and local ownership targets, the project will support innovative enabling projects and demonstrators that overcome market failures and unlock private and community sector investments in smart local energy solutions.
	Trawsfynydd Power Station	Cwmni Eginio	The site is uniquely placed for a 'First of A Kind' deployment of a Small Modular Reactor (SMR) or Advanced Modular Reactor (AMR). Alongside the public and private sector the Growth Deal will contribute funding towards enabling infrastructure for this development.

Programme	Project	Sponsor	Summary
Land and Property	Western Gateway, Wrexham	Economic Ambition Board	Delivery of primary services to enable the site to be brought to the market for sale and development.
	Warren Hall, Broughton	Economic Ambition Board	Delivery of primary services to enable the 65-hectare mixed use site to be bought to the market for sale and then development by the private sector.
	Key Strategic Site, Bodelwyddan	Economic Ambition Board	Delivery of primary services to enable the mixed-use commercial and residential development site to be brought to the market for development.
	Parc Bryn Cegin, Bangor	Economic Ambition Board	Provide industrial floor space to meet known demand for units.
	Former North Wales Hospital, Denbigh	Economic Ambition Board	The Growth Deal funding will assist in the delivery of a cleared and remediated site with primary services to bring forward a mixed-use commercial and residential development
	Holyhead Gateway	Stena Line	Future proof the Holyhead Port by providing new deep-water heavy loading and cruise facilities, improved vehicular access, guaranteeing the future of the breakwater and providing for the demands of regional energy projects.
Agrifood and Tourism	Glynllifon Rural Economy Hub	Grŵp Llandrillo Menai	The vision is to create a distinctive, world-class Rural Economy Hub at Glynllifon, offering a range of facilities and services to strengthen and enhance the regional economy, specifically through growing the food and drink sector.
	Llysfasi Net Zero Farm	Coleg Cambria	The Llysfasi Net Zero Farm aims to lead North Wales to a resilient future where carbon neutral land management is at the centre of a developing renewable energy sector supporting a sustainable, thriving and healthy community covering the rural/urban mix of the region.
	Tourism Talent Network	Grŵp Llandrillo Menai	Future-proofing the pipeline of skills provision and increase commercial benefits from one of the most established sectors in the region. The talent network will stimulate public-private collaboration to coordinate action on skills and product development to transform and accelerate the growth of the tourism and hospitality sector in the region.
Innovation in High Value Manufacturing	Centre for Environmental Biotechnology (CEB)	Bangor University	The Centre for Engineering Biotechnology will be a world-leading centre in the discovery and characterisation of novel extremophilic enzymes of industrial relevance. The Centre for Engineering Biotechnology will provide a strong foundation for attracting world-leading researchers, significant public and commercial research funding, and inward investment to Wales.
	Enterprise Engineering & Optics Centre	Glyndwr University	The Enterprise Engineering & Optics Centre will provide facilities targeted to boost high-level skills development for the region and enable Small and medium-sized enterprises (SME's) and large businesses to work in partnership with Wrexham Glyndwr University on commercially driven research and development in optics, composites and hydrogen fuel cells.